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PALFINGER AG: LAUNCH OF SALE OF TREASURY SHARES THROUGH ACCELERATED BOOKBUILDING PROCEDURE

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## **PALFINGER AG: LAUNCH OF SALE OF TREASURY SHARES THROUGH ACCELERATED BOOKBUILDING PROCEDURE**

Bergheim, Austria, 28 July 2025 – Today, the Executive Board of PALFINGER AG (FN 33393h; the “Company”) decided to offer up to 2,826,516 treasury shares (ISIN AT0000758305), i.e. up to 7.5% of the Company’s share capital, by means of an accelerated private placement (accelerated bookbuilding) vis-à-vis institutional investors. The private placement is subject to an exclusion of subscription rights (purchase rights) of existing shareholders. The exclusion of subscription rights is based on the authorization granted by the 37<sup>th</sup> Annual General Meeting on April 3, 2025, authorizing the Executive Board, with the consent of the Supervisory Board, *inter alia* to sell and use treasury shares of the Company subject to an exclusion of purchase rights of existing shareholders. On April 7, 2025, the Company had published a written report in accordance with Sections 65 (1b), 171 (1) and 153 (4) (2) of the Austrian Stock Corporation Act on the exclusion of purchase rights in the event of a possible sale of treasury shares. The Company's Supervisory Board consented to the exclusion of purchase rights by resolution of 28 July 2025.

The accelerated bookbuilding procedure will be initiated immediately. The final number of treasury shares to be sold as well as the price per share will be determined by the Executive Board of PALFINGER AG and announced after completion of the accelerated bookbuilding procedure.

In case of a successful placement, the net proceeds from the sale of treasury shares are intended to be used by the Company, among other things, to expand service structures in Europe and North America, realize further growth opportunities particularly in North America and Asia, intensify its activities in the defense business, and strengthen the Company’s capital structure.

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