

EQS-Ad-hoc: PIERER Mobility AG / Key word(s): Financing
PIERER Mobility AG: Financing package secured for KTM restructuring

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Ad hoc notification pursuant to Article 17 Regulation (EU) No 596/2014 (MAR)**Ad hoc announcement pursuant to Art. 53 LR**

Wels, May 20, 2025

PIERER Mobility AG: Financing package secured for KTM restructuring

- **Restructuring plans of KTM AG, KTM Components GmbH and KTM Forschungs & Entwicklungs GmbH can be fulfilled on time**

As announced, the creditors of KTM AG, KTM Components GmbH and KTM Forschungs & Entwicklungs GmbH approved a restructuring plan quota of 30% on February 25, 2025, payable by May 23, 2025. The total amount required to finance the quota under the three restructuring plans amounts to approx. EUR 600 million.

PIERER Mobility AG and KTM AG have received financing commitments, subject to the execution of the requisite agreements, which will ensure that the quota payments to fulfill the restructuring plans of KTM AG, KTM Components GmbH and KTM Forschungs- & Entwicklungs GmbH can be fulfilled on time by May 23, 2025.

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End of Inside Information

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