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Josefstädter Straße 44, 1080 Vienna, Austria, phone: +43 1 81140-0

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OMV Aktiengesellschaft: OMV issues new perpetual, subordinated hybrid notes with a volume of EUR 750 million

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OMV Aktiengesellschaft ("OMV") issues new perpetual, subordinated hybrid notes with a volume of EUR 750 million.

The issue price of the hybrid notes amounts to 100%. The hybrid notes have no maturity date and will bear until but excluding 30 December 2030 ("First Reset Date") a fixed interest rate of 4.3702% per annum. From the First Reset Date (including), the hybrid notes will bear interest per annum according to a Reset Interest Rate (as defined in the Terms and Conditions).

OMV may, for the first time, call the hybrid notes for redemption with effect as of any business day during the period of 90 calendar days up to and including the First Reset Date.

Closing and listing of the hybrid notes (ISIN XS3099092325) on the Regulated Market of the Luxembourg Stock Exchange and on the Official Market (*Amtlicher Handel*) of the Vienna Stock Exchange are intended to take place on or around 30 June 2025.

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Emitter:	OMV Aktiengesellschaft Trabrennstraße 6-8 1020 Wien Austria
Contact Person:	Thomas Hölzl
Phone:	+43 1 40440/23760
E-Mail:	compliance@omv.com
Website:	www.omv.com
ISIN(s):	AT0000743059 (Share)
Stock Exchange(s):	Vienna Stock Exchange (Official Trade)



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