

EQS-Ad-hoc: Raiffeisen Bank International AG / Key word(s): Tender Offer

Raiffeisen Bank International AG: RBI intends to lower the minimum acceptance threshold in the voluntary public tender offer for all Addiko shares

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RBI intends to lower the minimum acceptance threshold in the voluntary public tender offer for all Addiko shares

Vienna, 6 July 2026. Raiffeisen Bank International AG (RBI) published a voluntary public tender offer to acquire control pursuant to Section 25a of the Austrian Takeover Act (ATA), addressed to the shareholders of Addiko Bank AG (Addiko), for the acquisition of all issued and outstanding no-par bearer shares of Addiko (ISIN AT000ADDIK00) (the "Offer").

The Offer is currently subject to a voluntary minimum acceptance threshold of more than 75% of all issued Addiko shares. RBI now intends to lower the minimum acceptance threshold.

The intended amendment of the Offer was submitted to the Austrian Takeover Commission on 6 July 2026 and is currently under review.

For further information please contact:

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End of Inside Information

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