

News-Service of the presstext news agency  
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**Publication:** 15.05.2025 11:25

**Source:** <https://www.presstext.com/news/20250515024>

**Keywords:** Kein Stichwort

*Public disclosure of inside information according to article 17 MAR*

## **OMV Aktiengesellschaft: OMV announces redemption of NC10 Hybrid Notes and considers also issue of new hybrid bond**

Vienna (pta024/15.05.2025/11:25 UTC+2)

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Today, the Executive Board of OMV Aktiengesellschaft ("OMV") has decided to call and redeem the EUR 750 million hybrid notes issued by OMV in 2015 (ISIN XS1294343337) ("NC10 Hybrid Notes"). Furthermore, the Executive Board of OMV considers the issue of a new hybrid bond, in one or several tranches with a fixed or floating interest rate and an aggregate volume of maximum EUR 750 million ("New Hybrid Bond").

The potential issue of the New Hybrid Bond requires the approval of the Supervisory Board of OMV.

In accordance with § 5 (3) of the terms and conditions of the NC10 Hybrid Notes, OMV has the right to call and redeem the NC10 Hybrid Notes at its nominal value plus any interest accrued but yet unpaid on any business day during a 90 calendar days period up to and including December 9, 2025 (First Call Date). Formal notice of redemption in accordance with the terms and conditions of the NC10 Hybrid Notes will be given separately. The redemption payment will be effected through the paying agents.

The potential issue of the New Hybrid Bond, the volume of the New Hybrid Bond in aggregate and per tranche as well as the number of tranches and call dates depend inter alia on the selection and combination with other financing instruments, given market conditions and the overall market sentiment (as well as the approval of the Supervisory Board of OMV, as stated above). The potential issue could take place within the next 18 months, in any event at the earliest in June 2025. The proceeds from the potential issue of the New Hybrid Bond would be used to ensure and strengthen OMV Group's continued liquidity, in particular, for upcoming re-financing requirements, financial flexibility as well as for general corporate purposes.

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