

EANS-Adhoc: Results for the First Quarter 2013

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other/Interim Results

Vienna, 7 May 2013 - Today the Telekom Austria Group (VSE: TKA, OTC US: TKAGY) announces its results for the first quarter 2013 ending 31 March 2013.

Highlights

- > Group revenues fell slightly by 0.6% to EUR 1,049.0 mn, benefitting from growth in the Belarusian and Additional Markets segments
- > Declining revenues in the Austrian and Bulgarian segments as a consequence of continuing difficult market conditions and regulatory provisions
- > High-value customer focus in most segments translates into contract subscriber and mobile data product growth
- > The successful convergence strategy continues to support the fixed-line subscriber base in the Austrian, Bulgarian and Croatian segments
- > Group EBITDA comparable declines by 6.8% to EUR 336.9 mn mainly due to regulation and strategic investments in subsidiaries
- > Austrian segment: YESSS! closing in January 2013; integration ongoing
- > Group guidance 2013 unchanged: revenues of approximately EUR 4.1 bn and CAPEX* of approximately EUR 700 mn

in EUR million	Q1 2013	Q1 2012	% change
Revenues	1,049.0	1,055.0	-0.6%
EBITDA comparable	336.9	361.4	-6.8%
Operating income	117.8	112.0	5.2%
Net income	55.5	46.9	18.4%
Earnings per share (in EUR)	0.11	0.11	6.9%
Free cash flow per share (in EUR)	0.10	0.11	-8.5%
Capital Expenditures	149.0	145.8	2.2%

in EUR million	Mar. 31, 2013	Dec. 31, 2012	% change
Net Debt	2,939.8	3,248.9	-9.5%
Net Debt/EBITDA comparable (12 months) excluding restructuring program	2.1x	2.2x	

All financial figures are based on IFRS; if not stated otherwise, all comparisons are given year-on-year. EBITDA comparable is defined as net income excluding financial result, income tax expense, depreciation and amortization, restructuring and impairment charges.

* Does not include investments for licenses and spectrum nor acquisitions

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