

EANS-Adhoc: Telekom Austria Group - Results of América Móvil public tender offer (Ad-hoc)

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Mergers - Acquisitions - Takeovers/Stock Activity

Vienna, 15 July 2014: Yesterday, the Telekom Austria Group (VSE: TKA, OTC US: TKAGY) was informed about the following:

"América Móvil, S.A.B. de C.V. ("América Móvil") (BMV: AMX; NYSE: AMX; Nasdaq: AMOV; LATIBEX: XAMXL) informs that its subsidiary Carso Telecom B.V. ("Carso Telecom" or the "Offeror") received during the public tender offer for all shares of Telekom Austria AG ("Telekom Austria") 103,978,115 shares representing approximately 23.47% of the share capital of Telekom Austria. The Offer expired on July 10, 2014. Upon Settlement of the Offer, América Móvil will, directly and indirectly, hold 225,085,222 Shares, representing approximately 50.80% of the share capital of Telekom Austria.

The Offer

The Offer was made on the terms contained in the offer memorandum published on May 15, 2014 (the "Offer Memorandum"). Defined terms shall have the meanings ascribed to them in the Offer Memorandum. Shareholders of Telekom Austria should refer to the Offer Memorandum for all terms, conditions and restrictions of the Offer.

Settlement

According to the terms and conditions of the Offer Memorandum, payment of the offer price of EUR 7.15 per share will be made on or before July 24, 2014 by the receiving and payment agent (UniCredit Bank Austria) to all shareholders who accepted the Offer, against delivery of such shares.

Additional Acceptance Period

According to the terms and conditions of the Offer Memorandum, the Acceptance Period will be extended for an additional three month period for those shareholders who did not participate in the Offer."

For further information please see the following link:
www.telekomaustria.com/en/ir/ir-news

The Offer is not being made, directly or indirectly, in or into the United States, or by use of the United States mails, or by any means or instrumentality (including, without limitation, the post, facsimile transmission, telex and telephone, email or other form of electronic transmission) of interstate or foreign commerce, or of any facility of a national securities exchange of the United States. The Offer cannot be accepted by any such use, means or instrumentality or from within the United States. Any purported tender of Shares in any such Offer resulting directly or indirectly from a violation of these restrictions will be invalid and tenders of Shares made by a person located or resident in the United States or any agent, fiduciary or other intermediary acting on a nondiscretionary basis for a principal resident in or giving instructions from within the United States will not be accepted. For these purposes, "United States" means the United States of America, its territories and possessions, any state of the United States of America and the District of Columbia.

This communication is not an extension of the Offer in the United States.

Disclaimer for forward-looking statements:

This document contains forward-looking statements. These forward-looking statements are usually accompanied by words such as "believe", "intend", "anticipate", "plan", "expect" and similar expressions. Actual events may differ materially from those anticipated in these forward-looking statements as a result of a number of factors. Forward-looking statements involve inherent risks and uncertainties. A number of important factors could cause actual results or outcomes to differ materially from those expressed in any forward-looking statement. Neither Telekom Austria nor any other person accepts any liability for any such forward-looking statements. Telekom Austria will not update these forward-looking statements, whether due to changed factual circumstances, changes in assumptions or expectations. This report does not constitute a recommendation or invitation to purchase or sell securities of Telekom Austria.

Further inquiry note:
Matthias Stieber

Director Investor Relations

Tel.: +43 (0) 50 664 39126

mailto: matthias.stieber@telekomaustria.com

issuer: *Telekom Austria AG*
Lassallestrasse 9
A-1020 Wien

mail: *investor.relations@telekomaustria.com*

WWW: *www.telekomaustria.com/ir*

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