

Interim Report 2006/07

October 1, 2006 - June 30, 2007

Energising the Burgenland

Burgenland Holding AG

The shares of Burgenland Holding AG (share capital: EUR21.81m) are listed on the Official Market of the Vienna Stock Exchange under ISIN 00000640552. EVN AG holds a stake of 72.27 % of the share capital of Burgenland Holding AG, while Wiener Stadtwerke AG Holding AG and Burgenländische Elektrizitätswirtschafts-AG (BEWAG) hold between 5% and 10% each. Verbund Austrian Hydro Power AG holds more than 10%, and no other shareholder holds more than 5%.

Burgenland Holding AG continues to hold a 49% interest in the share capital of Burgenländische Elektrizitätswirtschafts-AG (BEWAG) in the amount of EUR34.88m. The remaining 51% of the shares are held by the Province of Burgenland. Burgenland Holding AG also continues to hold a 49% stake in the share capital of BEGAS amounting to EUR7.44m. The remaining shares are held by BEGAS-Gemeindeanteilsverwaltung AG (GAV). The shareholders in GAV are exclusively the municipalities in the Burgenland supplied with natural gas.

The Burgenland Holding Share

Performance

		2006/07 Q1-3	2005/06 Q1-3
Average daily volume	No	67	111
Total turnover	EUR m	0.84	1.19
Highest price	EUR	72.00	70.00
Lowest price	EUR	59.60	45.05
Price at the end of December	EUR	72.00	65.00
Market capitalisation at the end of December	EUR m	216	195
WBI weighting at the end of December	%	0.13	0.16

Basic information

Share capital	EUR 21.81m
Denomination	3m individual no-par value shares
Majority shareholder	EVN AG
ISIN security code number	AT0000640552
Tickers	BHAV.VI (Reuters); BURG AV (Bloomberg); AT;BHD (Dow Jones)
Stock exchange listing	Vienna

Burgenland Holding AG Q1-3 2006/07

- Result for the period of TEUR 91.9 above the result for the corresponding period of the previous year.
- Dividend yields of BEWAG and BEGAS at last year's levels – slight increase by Wiener Börse AG.

Income situation

The respective AGMs of BEWAG and BEGAS resolved dividend payouts at last year's levels. BEWAG thus paid out EUR 5,298,000 to Burgenland Holding AG, while the dividend from BEGAS, like last year, amounted to EUR 729,726. By contrast, the AGM of Wiener Börse AG decided to increase its dividend. Overall, Burgenland Holding AG has thus received dividend payments of EUR6,083,411 during the current business year.

Balance sheet and capital structure

Burgenland Holding's sound capital structure remained unchanged compared to the previous business year. The balance sheet total stood at EUR75.9m, up 0.4 % from the corresponding figure as of September 30, 2006, the most recent balance sheet date. Following the distribution of the EUR5.7m in the 3rd quarter of 2006/07 as resolved during the 18th AGM, the major part of liquid funds was invested in short-term instruments, leaving Burgenland Holding AG with liquid funds of EUR5.4m as of June 30, 2007.

Burgenland Holding AG

		2006/07	2005/06	Change
		Q1-3	Q1-3	%
Balance sheet total	EUR m	75.9	75.6 ¹⁾	0.4
Shareholders' equity	EUR m	75.8	75.5 ¹⁾	0.5
Result for the period	EUR m	6.07	5.98	1.5

¹⁾ as of September 30, 2006

Financial calendar 2006/07¹⁾

Result for the full year 2006/07

December 12, 2007

¹⁾ preliminary

Burgenland Holding AG

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