



2007/08 Interim Report
October 1, 2007 - June 30, 2008

Energising the Burgenland

Burgenland Holding AG

The shares of Burgenland Holding AG (share capital: EUR21.81m) are listed on the Official Market of the Vienna Stock Exchange under ISIN 00000640552. EVN AG holds a stake of 72.27 % of the share capital stock of Burgenland Holding AG, while Wiener Stadtwerke AG Holding AG and Burgenländische Elektrizitätswirtschafts-AG (BEWAG) hold between 5% and 10% each. Verbund Austrian Hydro Power AG holds more than 10%. No other shareholder holds more than 5%.

Burgenland Holding AG continues to hold a 49% interest in the share capital of BEWAG (Burgenländische Elektrizitätswirtschafts-AG) in the amount of EUR34.88m. The remaining 51% of the shares are held by the Province of Burgenland. Burgenland Holding AG also continues to hold a 49% stake in the share capital of BEGAS (Burgenländische Erdgasversorgungs-AG) amounting to EUR7.44m. The remaining shares are held by BEGAS-Gemeindeanteilsverwaltung AG (GAV). The shareholders in GAV are exclusively the municipalities in the Burgenland supplied with natural gas.

The Burgenland Holding Share

Performance

		2007/08 Q1-Q3	2006/07 Q1-Q3
Average daily volume	No.	38	67
Total share volume	EUR m	0.5	0.8
Share price high	EUR	72.00	72.00
Share price low	EUR	57.93	59.60
Share price as of the last trading day in June	EUR	61.99	72.00
Market capitalisation as of the last trading day in June	EUR m	186	216
Weighting in the WBI index as of the last trading day in June	%	0.15	0.13

Basic information

Share capital	EUR 21.81 m
Denomination	3 mil individual no-par shares
Majority shareholder	EVN AG
ISIN securities identification number	AT0000640552
Ticker Symbols	BHAV.VI (Reuters); BURG AV (Bloomberg); AT;BHD (Dow Jones)
Listed	Vienna

Burgenland Holding AG

Q3 2007/08

- Result for the period of EUR0.43m, 7.2% above the result for the corresponding period of the previous year
- Markedly higher dividend income from BEWAG, BEGAS and the Vienna Stock Exchange

Income situation

The increase in dividend income from BEWAG, BEGAS and the Vienna Stock Exchange by EUR0.4m or 6.6% compared to the corresponding period of the previous year resulted in an increase in the profit for the period from EUR6.1m to EUR6.5m. The interest yield generated by the Company's investment of liquid funds more than offset the slight rise in operating expenditure.

Balance sheet and capital structure

Burgenland Holding AG's sound capital structure remained unchanged compared to the previous business year. The balance sheet total stood at EUR76.7m, up 1.1 % on the previous year. The increase in the balance sheet total was due to largely higher receivables following the investment of the Company's liquid funds.

Burgenland Holding AG

		2007/08 3 rd quarter	2006/07 3 rd quarter	Change %
Balance sheet total	EUR m	76.7	75.9 ¹⁾	1.1
Shareholders' equity	EUR m	76.6	75.8 ¹⁾	1.1
Dept capital	EUR m	0.1	0.1 ¹⁾	0.0
Profit for the period	EUR m	6.51	6.07	7.2

¹⁾ as of September 30, 2007

Financial Calendar 2007/08¹⁾

Results for the full year 2007/08

December 16, 2008

¹⁾ preliminary

Burgenland Holding AG

Technologiezentrum
Marktstraße 3
7000 Eisenstadt
Austria

Corporate Communications and Investor Relations

Mag. Renate Lackner-Gass

Telephone +43(0)2236/200-24 186
Fax +43(0)2682/200-84 703
e-mail investor.relations@buho.at
www.buho.at