

EANS-Voting Rights: FACC AG / Publication of an Announcement after art. 93 BörseG with the objective of Europe-web publication

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Release according to article 93 BörseG with the aim of a Europe-wide distribution

Person/company obliged to make the notification:

Name: J.P. Morgan Securities plc
Place: 25 Bank Street, London E145JP
State: United Kingdom

Notice according to section 93(2) of the Austrian Stock Exchange Act

Pursuant to section 93(2) of the Austrian Stock Exchange Act ("SEA"), FACC AG hereby gives notice that it has received the following notification from its shareholder J.P. Morgan Securities plc, 25 Bank Street, Canary Wharf, London E14 5JP, United Kingdom ("JPM") according to section 92a(1) in connection with sections 91 et seq. of the SEA regarding the initial public offering (the "Offering") of FACC AG (the "Issuer"), and the Issuer's voting shares admitted to and commencing trading on the Official Market of the Vienna Stock Exchange as of 25 June 2014:

1. Pursuant to an option (the "Greenshoe Option") granted by FACC International Company Limited, Hong Kong (the "Selling Shareholder"), JPM was entitled to acquire up to 2,039,736 shares, representing 4.45% of the voting shares of the Issuer (the "Borrowed Shares"), loaned to JPM by the Selling Shareholder for over-allotments in connection with the Offering, which shares were allotted to investors upon pricing in connection with the Offering.

2. JPM has not exercised the Greenshoe Option, as a result of which it expired on the 30th day following the commencement of trading. Therefore, on such day, JPM's

shareholdings, comprised

of shares in the Issuer and financial instruments related to such shares within the meaning of

section 91a of the SEA (i.e., the Greenshoe Option), all as notified by JPM on June 27, 2014, fell

below the 5% threshold, but not below the 4% threshold, each within the meaning of section 91 of the SEA.

3. Furthermore, on 28 July 2014, JPM returned all Borrowed Shares, following its purchases made in connection with stabilization measures, to the Selling Shareholder, whereupon JPM's shareholdings in the Issuer fell to less than 4%.

4. JPM holds no financial instrument in shares of the Issuer pursuant to section 91a of the SEA.

Further inquiry note:

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