

ZP SECURED DIRECT LENDING PLC

(the “Issuer”)

(incorporated with limited liability in England and Wales with registration number 12061165)

Level 37, 25 Canada Square, London, E14 5LQ

ZP Secured Direct Lending Plc – Coupon Payment Announcement

17th August 2020

ZP Secured Direct Lending Plc 8.00% Bonds due 2024 (ISIN: GB00BJV2L372)

(the “Bonds”)

The Issuer is pleased to announce that it has paid a coupon to bondholders due on 15th August 2020 under its secured Medium Term Note bond Programme.

The next coupon payment is due on 15th November 2020.

The bonds are listed and admitted to trading on the Vienna MTF.

Contacts

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IMPORTANT INFORMATION

This announcement is not itself an offer for the sale of any Bonds. Investors should not subscribe for any Bonds referred to in this announcement except on the basis of information in the programme listing particulars which are available on request. The distribution of this announcement and other information in connection with any offer in certain jurisdictions may be restricted by law and persons who come into possession of this announcement or any document or other information referred to herein should inform themselves about and observe any such restriction. Any failure to comply with these restrictions may constitute a violation of the securities laws of any jurisdiction.

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