

Einbeziehung – Vienna MTF Listing – Vienna MTF

Einbeziehung unter dem Emissionsprogramm :
Emittent: **Marex Financial**
Handelsaufnahme für die untenstehend angeführten
Schuldverschreibungen: 1. Oktober 2020

Listing under the issuance programme:
*Issuer: **Marex Financial***
***First trading day** of the below listed securities:*
01 October 2020

- 1) **USD 400,000 Autocallable Notes linked to a Share Basket due 11 October 2021**
ISIN XS2061966532
- 2) **EUR 400,000 Barrier Reverse Convertible Notes linked to a Commodity, due 01 October 2020**
ISIN XS2073286184
- 3) **USD 250,000 Memory Phoenix Autocallable Barrier Reverse Convertible Notes linked to a Share Basket, due 22 October 2021**
ISIN XS2101083785
- 4) **USD 1,000,000 Memory Phoenix Autocallable Barrier Reverse Convertible Notes linked to a Share Basket, due 03 July 2023**
ISIN XS2101105265
- 5) **USD 1,200,000 Memory Phoenix Autocallable Barrier Reverse Convertible Notes linked to a Share Basket, due 02 January 2023**
ISIN XS2101106826
- 6) **RUB 50,000,000 Autocallable Barrier Reverse Convertible Notes linked to a Share Basket, due 03 July 2023**
ISIN XS2101106586
- 7) **USD 150,000 Autocallable Reverse Convertible Notes linked to a Share Basket, due 03 July 2023**
ISIN XS2101107717
- 8) **USD 1,000,000 Memory Phoenix Autocallable Barrier Reverse Convertible Notes linked to a Share Basket, due 10 January 2023**
ISIN XS2101108103
- 9) **USD 400,000 Autocallable Barrier Reverse Convertible Notes linked to a Share Basket, due 08 July 2021**
ISIN XS2101108368
- 10) **USD 300,000 Memory Phoenix Autocallable Barrier Reverse Convertible Notes linked to a Share Basket, due 03 July 2023**
ISIN XS2101108798
- 11) **USD 500,000 Memory Phoenix Autocallable Barrier Reverse Convertible Notes linked to a Share Basket, due 09 January 2023**
ISIN XS2101109176
- 12) **USD 500,000 Memory Phoenix Reverse Convertible Autocallable Notes linked to a Share Basket, due 10 July 2025**
ISIN XS2101109689
- 13) **RUB 50,000,000 Autocallable Barrier Reverse Convertible Notes linked to a Share Basket, due 13 July 2023**
ISIN XS2101109507
- 14) **RUB 150,000,000 Autocallable Barrier Reverse Convertible Notes linked to a Share Basket, due 13 July 2023**
ISIN XS2101108871
- 15) **RUB 150,000,000 Autocallable Barrier Reverse Convertible Notes linked to a Share Basket, due 13 July 2023**
ISIN XS2101109093
- 16) **EUR 550,000 Autocallable Reverse Convertible Notes linked to a Share Basket, due 10 July 2023**
ISIN XS2101110000

- 17) **USD 1,000,000 Memory Phoenix Autocallable Barrier Reverse Convertible Notes linked to a Share Basket, due 14 July 2023**
ISIN XS2101109762
- 18) **USD 500,000 Memory Phoenix Autocallable Barrier Reverse Convertible Notes linked to a Share Basket, due 14 July 2023**
ISIN XS2101109846
- 19) **RUB 100,000,000 Memory Phoenix Autocallable Barrier Reverse Convertible Notes linked to a Share Basket, due 20 July 2023**
ISIN XS2101112048
- 20) **EUR 362,000 Autocallable Reverse Convertible Notes linked to a Share Basket, due 13 July 2022**
ISIN XS2101112121
- 21) **USD 500,000 Autocallable Reverse Convertible Notes linked to a Share Basket, due 21 July 2022**
ISIN XS2101112634
- 22) **USD 200,000 Autocallable Reverse Convertible Notes linked to a Share Basket, due 17 July 2023**
ISIN XS2101112717
- 23) **USD 200,000 Autocallable Barrier Reverse Convertible Notes linked to a Single Share, due 31 August 2021**
ISIN XS2101136815

Marktsegment: performance linked bonds
 Handel: Handelssystem XETRA® T7
 Prozentnotiz
 Handel einschließlich Zinsen (tel quel)
 Einmalige Auktion
 XETRA® Market Group: BMNQ
 Qualified Investor Segment
 Abwicklung: Keine CCP-fähigen Wertpapiere

Market Segment: performance linked bonds
Trading: Trading System XETRA® T7
Quotation in Percentage
Dirty Price
Auction Only
XETRA® Market Group: BMNQ
Qualified Investor Segment
Clearing: Non CCP-eligible instruments

Die Anforderungen des Börsegesetzes betreffend das Erfordernis einer formellen Zulassung von Finanzinstrumenten zum Handel und die Emittentenpflichten an einem geregelten Markt gelten für im Vienna MTF gehandelte Finanzinstrumente nicht, wohl aber insbesondere die in den Art. 17 (Veröffentlichung von Insiderinformationen), Art. 18 (Insiderlisten), Art. 19 (Eigen-geschäfte von Führungskräften) der Marktmissbrauchsverordnung (VO (EU) Nr. 596/2014) iVm § 155 Abs. 1 Z 2 bis 4 BörseG 2018, wie auch die in § 119 Abs. 4 BörseG 2018 niedergelegten Pflichten und die Verbote der Art. 14 (Insiderhandel) und Art. 15 (Marktmanipulation) der Marktmissbrauchsverordnung (VO (EU) Nr. 596/2014) iVm §§ 154, 163 und 164 BörseG 2018. Allerdings finden die vorgenannten Pflichten für im Vienna MTF gehandelte Finanzinstrumente nur dann Anwendung, wenn der Emittent die Einbeziehung des Finanzinstruments zum Handel beantragt oder genehmigt hat.

Es wird darauf hingewiesen, dass es bei Finanzinstrumenten ausländischer Emittenten, die in den Vienna MTF einbezogen sind, zu Unterschieden gegenüber Finanzinstrumenten österreichischer Emittenten, die in den Vienna MTF einbezogen sind, kommen kann. Diese können – nicht abschließend aufgezählt – in sachenrechtlicher Hinsicht (somit die Rechte des Erwerbers an zB im Ausland verwahrten Finanzinstrumenten betreffend), in der Lieferung bzw. dem Settlement der Finanzinstrumente oder in gesellschaftsrechtlicher (zB Stimm- oder Dividendenberechtigungen betreffend) bzw. sonstiger – zB steuerlicher – Hinsicht liegen..

Wir weisen darauf hin, dass die deutsche Version die rechtsgültige Version darstellt.

The requirements of the Stock Exchange Act regarding the formal admission of financial instruments to trading on a regulated market and the obligations of issuers on a regulated market do not apply to financial instruments traded on the Vienna MTF. However, the obligations defined in Article 17 (Public Disclosure of Inside Information), Article 18 (Insider Lists) and Article 19 (Managers' Transactions) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) do apply in conjunction with § 155 para. 1 nos. 2 to 4 and § 119 para. 4 of the Austrian Stock Exchange Act 2018, as well as the bans imposed by Article 14 (Prohibition of Insider Dealing and of Unlawful Disclosure of Inside Information) and Article 15 (Prohibition of Market Manipulation) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) in conjunction with §§ 154, § 163 and § 164 of the Austrian Stock Exchange Act 2018. However, the above mentioned obligations for financial instruments traded on the Vienna MTF are only applicable if the issuer has submitted an application for inclusion in trading of the financial instrument or has approved it. It is hereby pointed out that there may be differences with respect to financial instruments of foreign issuers trading on the Vienna MTF as compared to financial instruments of Austrian issuers included in the Vienna MTF. These differences may concern the following (this is not an exhaustive list): property law aspects (the rights of the buyer regarding financial instruments held in safe custody abroad, for example), the delivery or settlement of financial instruments, differences with respect to company law (e.g. voting rights and dividend rights) and also other aspects such as taxation.

Please be advised that the German version is the legally binding version.