83. Veröffentlichung

des Börseunternehmens Wiener Börse AG vom 18. Jänner 2021

wiener boerse

Einbeziehung – Vienna MTF / *Listing – Vienna MTF*

Unter dem Emissionsprogramm
Emittent: **BBVA GLOBAL MARKETS, B.V.**
Handelsaufnahme für die untenstehend angeführten Schuldverschreibungen: 20.01.2021

Marktsegment: performance linked bonds
Handel: Handelssystem XETRA® T7
Notiz in Prozenten des Nennwertes
Handel einschließlich Zinsen (tel quel)
Handelsverfahren „Einmalige Auktion"
XETRA® Market Group: BMNC

Abwicklung von Börsegeschäften:
KEINE CCP-fähigen Wertpapiere

Die Anforderungen des Börsegesetzes betreffend das Erfordernis einer formellen Zulassung von Finanzinstrumenten zum Handel und die Emittentenpflichten an einem geregelten Markt gelten für im Vienna MTF gehandelte Finanzinstrumente nicht, wohl aber insbesondere die in den Art. 17 (Veröffentlichung von Insiderinformationen), Art. 18 (Insiderlisten), Art. 19 (Eigen-geschäfte von Führungskräften) der Marktmissbrauchsverordnung (VO (EU) Nr. 596/2014) iVm § 155 Abs. 1 Z 2 bis 4 BörseG 2018, wie auch die in § 119 Abs. 4 BörseG 2018 niedergelegten Pflichten und die Verbote der Art. 14 (Insiderhandel) und Art. 15 (Marktmanipulation) der Marktmissbrauchsverordnung (VO (EU) Nr. 596/2014) iVm §§ 154, 163 und 164 BörseG 2018. Allerdings finden die vorgenannten Pflichten für im Vienna MTF gehandelte Finanzinstrumente nur dann Anwendung, wenn der Emittent die Einbeziehung des Finanzinstruments zum Handel beantragt oder genehmigt hat.
Es wird darauf hingewiesen, dass es bei Finanzinstrumenten ausländischer Emittenten, die in den Vienna MTF einbezogen sind, zu Unterschieden gegenüber Finanzinstrumenten österreichischer Emittenten, die in den Vienna MTF einbezogen sind, kommen kann. Diese können – nicht abschließend aufgezählt – in sachenrechtlicher Hinsicht (somit die Rechte des Erwerbers an zB im Ausland verwahrten Finanzinstrumenten betreffend), in der Lieferung bzw. dem Settlement der Finanzinstrumente oder in gesellschaftsrechtlicher (zB Stimm- oder Dividendenberechtigungen betreffend) bzw. sonstiger – zB steuerlicher – Hinsicht liegen.

Wir weisen darauf hin, dass die deutsche Version die rechtsgültige Version darstellt.

Under the issuance programme
*issuer: **BBVA GLOBAL MARKETS, B.V.***
***first trading day** of the below listed securities:*
20th January, 2021

market segment: performance linked bonds
trading: trading system XETRA® T7
quotation in percentage of the nominal value
flat quotation (dirty price)
trading procedure „auction only"
XETRA® Market Group: BMNC

Clearing of trades on Vienna Stock Exchange:
non CCP.A eligible securities

The requirements of the Stock Exchange Act regarding the formal admission of financial instruments to trading on a regulated market and the obligations of issuers on a regulated market do not apply to financial instruments traded on the Vienna MTF. However, the obligations defined in Article 17 (Public Disclosure of Inside Information), Article 18 (Insider Lists) and Article 19 (Managers' Transactions) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) do apply in conjunction with § 155 para. 1 nos. 2 to 4 and § 119 para. 4 of the Austrian Stock Exchange Act 2018, as well as the bans imposed by Article 14 (Prohibition of Insider Dealing and of Unlawful Disclosure of Inside Information) and Article 15 (Prohibition of Market Manipulation) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) in conjunction with §§ 154, § 163 and § 164 of the Austrian Stock Exchange Act 2018. However, the above mentioned obligations for financial instruments traded on the Vienna MTF are only applicable if the issuer has submitted an application for inclusion in trading of the financial instrument or has approved it. It is hereby pointed out that there may be differences with respect to financial instruments of foreign issuers trading on the Vienna MTF as compared to financial instruments of Austrian issuers included in the Vienna MTF. These differences may concern the following (this is not an exhaustive list): property law aspects (the rights of the buyer regarding financial instruments held in safe custody abroad, for example), the delivery or settlement of financial instruments, differences with respect to company law (e.g. voting rights and dividend rights) and also other aspects such as taxation.

Please be advised that the German version is the legally binding version.

Titel	ISIN
BBVA GM Notes 21-25/S3920	XS2204047810
BBVA GM Notes 21-25/S3926	XS2204047901
BBVA GM Notes 21-25/S3938	XS2204047653
BBVA GM Notes 21-25/S3941	XS2204047737
BBVA GM Notes 21-24/S3973	XS2204046689
BBVA GM Notes 21-26/S3975	XS2204046507
BBVA GM Notes 21-24/S3989	XS2204046416
BBVA GM Notes 21-26/S3990	XS2204046259
BBVA GM Notes 21-24/S3992	XS2204046093

BBVA GM Notes 21-24/S3993	XS2204046176
BBVA GM Notes 21-26/S3996	XS2204044049
BBVA GM Notes 21-26/S4001	XS2204046333
BBVA GM Notes 21-26/S4002	XS2204045871
BBVA GM Notes 21-26/S4003	XS2204045954
BBVA GM Notes 21-26/S4009	XS2224068200
BBVA GM Notes 21-25/S4010	XS2224068382
BBVA GM Notes 21-22/S4011	XS2224068465
BBVA GM Notes 21-23/S4012	XS2224068549
BBVA GM Notes 21-24/S4013	XS2224068622
BBVA GM Notes 21-26/S4016	XS2224068978
BBVA GM Notes 21-23/S4017	XS2190729298
BBVA GM Notes 21-22/S4018	XS2224069190
BBVA GM Notes 21-23/S4019	XS2224069273
BBVA GM Notes 21-22/S4021	XS2224069430
BBVA GM Notes 21-27/S4022	XS2204039395
BBVA GM Notes 21-24/S4023	XS2224069513
BBVA GM Notes 21-26/S4024	XS2204039635
BBVA GM Notes 21-22/S4025	XS2224069604
BBVA GM Notes 21-25/S4026	XS2224069786
BBVA GM Notes 21-25/S4027	XS2224069869
BBVA GM Notes 21-22/S4028	XS2224069943
BBVA GM Notes 21-23/S4029	XS2224070016
BBVA GM Notes 21-23/S4030	XS2224070107
BBVA GM Notes 21-22/S4032	XS2224070362
BBVA GM Notes 21-23/S4033	XS2224070446
BBVA GM Notes 21-23/S4034	XS2224070529
BBVA GM Notes 21-22/S4040	XS2224071170
BBVA GM Notes 21-22/S4041	XS2224071097
BBVA GM Notes 21-22/S4043	XS2224071337
BBVA GM Notes 21-25/S4044	XS2224071410
BBVA GM Notes 21-23/S4045	XS2204039809
BBVA GM Notes 21-27/S4046	XS2224071501
BBVA GM Notes 21-27/S4047	XS2204039478
BBVA GM Notes 21-23/S4052	XS2224072061
BBVA GM Notes 21-23/S4053	XS2224072145
BBVA GM Notes 21-23/S4055	XS2224072228