

Listing

Vienna MTF

First trading day: 23 April 2024

Issuer Details

Issuer	BBVA Global Securities, B.V.
Listing of instruments	Under the programme
Number of securities	18

Securities

US05554TCZ66	BBVA GS Notes 24-29/S1419
US05554TDN28	BBVA GS Notes 24-26/S1440
US05554TDP75	BBVA GS Notes 24-29/S1443
US05554TDQ58	BBVA GS Notes 24-27/S1444
US05554TDR32	BBVA GS Notes 24-25/S1446
US05554TDU60	BBVA GS Notes 24-27/S1452
US05554TDV44	BBVA GS Notes 24-27/S1453
US05554TDY82	BBVA GS Notes 24-26/S1456
US05554TEB70	BBVA GS Notes 24-26/S1461
XS2524497109	BBVA GS Notes 24-26/S1437
XS2524497281	BBVA GS Notes 24-26/S1438
XS2524497364	BBVA GS Notes 24-26/S1439
XS2524497448	BBVA GS Notes 24-25/S1442
XS2524497521	BBVA GS Notes 24-26/S1445
XS2524497794	BBVA GS Notes 24-27/S1448
XS2524497877	BBVA GS Notes 24-27/S1449
XS2524497950	BBVA GS Notes 24-25/S1450
XS2524498172	BBVA GS Notes 24-27/S1460

XETRA Trading details

Trading system	XETRA® T7
Quotation type	Quotation in Percentage
Quotation	Flat quotation (dirty price)
Trading procedure	Auction Only
XETRA® Market Group	BMN3
CCP eligible	no
Market segment	Financial sector
Qualified Investor Segment	no

The requirements of the Stock Exchange Act regarding the formal admission of financial instruments to trading on a regulated market and the obligations of issuers on a regulated market do not apply to financial instruments traded on the Vienna MTF. However, the obligations defined in Article 17 (Public Disclosure of Inside Information), Article 18 (Insider Lists) and Article 19 (Managers' Transactions) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) do apply in conjunction with § 155 para. 1 nos. 2 to 4 and § 119 para. 4 of the Austrian Stock Exchange Act 2018, as well as the bans imposed by Article 14 (Prohibition of Insider Dealing and of Unlawful Disclosure of Inside Information) and Article 15 (Prohibition of Market Manipulation) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) in conjunction with §§ 154, § 163 and § 164 of the Austrian Stock Exchange Act 2018. However, the above mentioned obligations for financial instruments traded on the Vienna MTF are only applicable if the issuer has submitted an application for inclusion in trading of the financial instrument or has approved it. It is hereby pointed out that there may be differences with respect to financial instruments of foreign issuers trading on the Vienna MTF as compared to financial instruments of Austrian issuers included in the Vienna MTF. These differences may concern the following (this is not an exhaustive list): property law aspects (the rights of the buyer regarding financial instruments held in safe custody abroad, for example), the delivery or settlement of financial instruments, differences with respect to company law (e.g. voting rights and dividend rights) and also other aspects such as taxation.