

des Börseunternehmens Wiener Börse AG vom 03. Dezember 2020

## Einbeziehung – Vienna MTF Listing – Vienna MTF

Einbeziehung unter dem Emissionsprogramm :  
Emittent: **Marex Financial**  
**Handelsaufnahme** für die untenstehend angeführten  
Schuldverschreibungen: 7. Dezember 2020

*Listing under the issuance programme:*  
*Issuer: **Marex Financial***  
***First trading day** of the below listed securities:*  
*07 December 2020*

- 1) **USD 4,500,000 Memory Phoenix Autocallable Barrier Reverse Convertible Notes linked to a Share Basket, due 25 September 2023**  
ISIN XS2172446176
- 2) **USD 500,000 Callable Phoenix Notes linked to a Share Basket, due 07 November 2022**  
ISIN XS2172464740
- 3) **USD 1,000,000 Autocallable Reverse Convertible Notes linked to a Share Basket, due 07 September 2023**  
ISIN XS2101136906
- 4) **USD 650,000 Memory Phoenix Autocallable Barrier Reverse Convertible Notes linked to a Share Basket, due 03 November 2021**  
ISIN XS2172466794
- 5) **USD 1,000,000 Memory TwinWin Autocall Notes linked to a Share Basket, due 09 September 2022**  
ISIN XS2172445954
- 6) **USD 3,500,000 Memory Phoenix Autocallable Barrier Reverse Convertible Notes linked to a Share Basket, due 11 September 2023**  
ISIN XS2172446846
- 7) **RUB 20,000,000 Memory Phoenix Autocallable Notes Linked to a Share Basket, due 10 May 2021**  
ISIN XS2101138357
- 8) **USD 500,000 Memory TwinWin Autocall Notes linked to a Share, due 10 May 2021**  
ISIN XS2172471521
- 9) **EUR 2,000,000 Autocallable Reverse Convertible Notes linked to a Share Basket, due 11 September 2023**  
ISIN XS2101136575
- 10) **USD 3,000,000 Autocallable Reverse Convertible Notes linked to a Share Basket, due 11 September 2023**  
ISIN XS2101136492
- 11) **USD 500,000 Memory Phoenix Autocallable Barrier Reverse Convertible Notes linked to a Share Basket, due 12 September 2022**  
ISIN XS2172443827
- 12) **USD 500,000 Memory Phoenix Autocallable Barrier Reverse Convertible Notes linked to a Share Basket, due 10 September 2021**  
ISIN XS2172444049
- 13) **USD 200,000 Memory Phoenix Autocallable Barrier Reverse Convertible Notes linked to a Share Basket, due 13 September 2021**  
ISIN XS2172447067
- 14) **CHF 540,000 Callable Reverse Convertible Notes linked to a Single Share, due 11 August 2021**  
ISIN XS2172471877
- 15) **USD 155,000 Barrier Reverse Convertible Notes linked to a Share Basket, due 11 December 2020**  
ISIN XS2172448115
- 16) **USD 1,000,000 Autocallable Barrier Reverse Convertible Notes linked to a Share Basket, due 12 September 2023**  
ISIN XS2172444122

**17) EUR 500,000 Autocallable Barrier Reverse Convertible Notes linked to a Share Basket, due 14 September 2023**  
ISIN XS2172444981

Marktsegment:	performance linked bonds	Market Segment:	performance linked bonds
Handel:	Handelssystem XETRA® T7 Prozentnotiz Handel einschließlich Zinsen (tel quel) Einmalige Auktion XETRA® Market Group: BMNQ Qualified Investor Segment	Trading:	Trading System XETRA® T7 Quotation in Percentage Dirty Price Auction Only XETRA® Market Group: BMNQ Qualified Investor Segment
Abwicklung:	Keine CCP-fähigen Wertpapiere	Clearing:	Non CCP-eligible instruments

Die Anforderungen des Börsegesetzes betreffend das Erfordernis einer formellen Zulassung von Finanzinstrumenten zum Handel und die Emittentenpflichten an einem geregelten Markt gelten für im Vienna MTF gehandelte Finanzinstrumente nicht, wohl aber insbesondere die in den Art. 17 (Veröffentlichung von Insiderinformationen), Art. 18 (Insiderlisten), Art. 19 (Eigen-geschäfte von Führungskräften) der Marktmissbrauchsverordnung (VO (EU) Nr. 596/2014) iVm § 155 Abs. 1 Z 2 bis 4 BörseG 2018, wie auch die in § 119 Abs. 4 BörseG 2018 niedergelegten Pflichten und die Verbote der Art. 14 (Insiderhandel) und Art. 15 (Marktmanipulation) der Marktmissbrauchsverordnung (VO (EU) Nr. 596/2014) iVm §§ 154, 163 und 164 BörseG 2018. Allerdings finden die vorgenannten Pflichten für im Vienna MTF gehandelte Finanzinstrumente nur dann Anwendung, wenn der Emittent die Einbeziehung des Finanzinstruments zum Handel beantragt oder genehmigt hat.

Es wird darauf hingewiesen, dass es bei Finanzinstrumenten ausländischer Emittenten, die in den Vienna MTF einbezogen sind, zu Unterschieden gegenüber Finanzinstrumenten österreichischer Emittenten, die in den Vienna MTF einbezogen sind, kommen kann. Diese können – nicht abschließend aufgezählt – in sachenrechtlicher Hinsicht (somit die Rechte des Erwerbers an zB im Ausland verwahrten Finanzinstrumenten betreffend), in der Lieferung bzw. dem Settlement der Finanzinstrumente oder in gesellschaftsrechtlicher (zB Stimm- oder Dividendenberechtigungen betreffend) bzw. sonstiger – zB steuerlicher – Hinsicht liegen..

Wir weisen darauf hin, dass die deutsche Version die rechtsgültige Version darstellt.

*The requirements of the Stock Exchange Act regarding the formal admission of financial instruments to trading on a regulated market and the obligations of issuers on a regulated market do not apply to financial instruments traded on the Vienna MTF. However, the obligations defined in Article 17 (Public Disclosure of Inside Information), Article 18 (Insider Lists) and Article 19 (Managers' Transactions) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) do apply in conjunction with § 155 para. 1 nos. 2 to 4 and § 119 para. 4 of the Austrian Stock Exchange Act 2018, as well as the bans imposed by Article 14 (Prohibition of Insider Dealing and of Unlawful Disclosure of Inside Information) and Article 15 (Prohibition of Market Manipulation) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) in conjunction with §§ 154, § 163 and § 164 of the Austrian Stock Exchange Act 2018. However, the above mentioned obligations for financial instruments traded on the Vienna MTF are only applicable if the issuer has submitted an application for inclusion in trading of the financial instrument or has approved it. It is hereby pointed out that there may be differences with respect to financial instruments of foreign issuers trading on the Vienna MTF as compared to financial instruments of Austrian issuers included in the Vienna MTF. These differences may concern the following (this is not an exhaustive list): property law aspects (the rights of the buyer regarding financial instruments held in safe custody abroad, for example), the delivery or settlement of financial instruments, differences with respect to company law (e.g. voting rights and dividend rights) and also other aspects such as taxation.*

*Please be advised that the German version is the legally binding version.*