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IMMOFINANZ intends to issue senior notes in benchmark size

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IMMOFINANZ intends to issue senior notes in benchmark size

Based on today's approval by the Supervisory Board and subject to favorable market conditions, IMMOFINANZAG plans to issue fixed rate senior unsecured notes (the "Notes") and mandated several banks to arrange a series of fixed income investor meetings across Europe.

IMMOFINANZ targets an issue amount in benchmark size. The net proceeds of the issue of the Notes will be used for the refinancing of existing debt and general corporate purposes.

The management of IMMOFINANZ expects an investment grade rating in relation to the Notes and IMMOFINANZ, assuming a successful refinancing of outstanding secured debt after the issuance of the Notes in benchmark size.

On IMMOFINANZ

IMMOFINANZ is a commercial real estate group whose activities are focused on the retail and office segments of seven core markets in Europe: Austria, Germany, Czech Republic, Slovakia, Hungary, Romania and Poland. The core business covers the management and development of properties, whereby the STOP SHOP (retail), VIVO! (retail) and myhive (office) brands represent strong focal points that stand for quality and service. The real estate portfolio has a value of approx. EUR 4.3 billion and covers more than 220 properties. IMMOFINANZ is listed on the stock exchanges in Vienna (leading ATX index) and Warsaw. Further information under:

<http://www.immofinanz.com>

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